

# Rental Client Intake Form

## CONTACT INFORMATION

Full name	
Phone number	
Email address	
Preferred contact method	

## RENTAL TIMELINE

Desired move-in date (Is it flexible?)	
Reason for moving	
Preferred viewing schedule	

## NOTES

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## RENTAL PREFERENCES

<b>Desired location/neighborhoods</b>	
<b>Preferred property type</b>	
<b>Minimum square footage</b>	
<b>Do you need a yard? If so, what type?</b>	
<b># of bedrooms</b>	
<b># of bathrooms</b>	
<b>Desired lease length</b>	
<b>Must-have amenities</b>	
<b>Are there additional applicants for the rental?</b>	
<b>Total number of occupants, including kids</b>	
<b>Do you have pets? If yes, type, breed, and weight.</b>	

## RENTAL HISTORY

<b>Current address</b>	
<b>How long have you lived there?</b>	
<b>Reason for leaving</b>	
<b>Have you rented before?</b>	
<b>Do you have any prior evictions?</b>	
<b>Are you comfortable with a credit/background check?</b>	

## BUDGET & FINANCIAL INFORMATION

<b>Monthly rent budget</b>	
<b>Current employment status</b>	
<b>Monthly income</b>	
<b>Do you have a co-signer or guarantor? (Ask if renter has credit or deposit concerns)</b>	
<b>Estimated credit score</b>	

## SPECIAL REQUIREMENTS & PREFERENCES

<b>Any accessibility needs?</b>	
<b>Do you need furnished?</b>	
<b>Any other specific requirements or deal-breakers?</b>	
<b>Do you have a vehicle? If so, do you want a specific type of parking?</b>	